

Daily Report

CSE Trade Summary

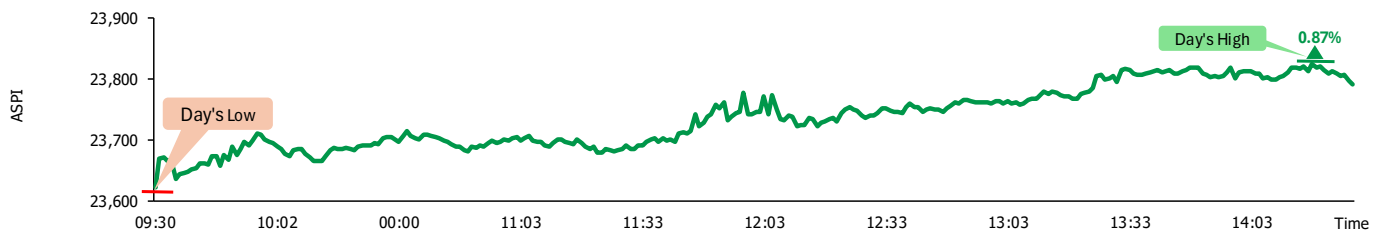
Market Ends the Day Positively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	23,806.3	23,623.7	182.6	0.8	1,182.0	5.2
S&P SL 20 Index	6,619.3	6,544.8	74.5	1.1	461.9	7.5
RSI	72.6	69.4				
Value of Turnover (LKR Mn)	9,819.4	5,166.8	4,652.6	90.0		
TRI on All Share (ASTRI)	36,197.7	35,920.1				
Foreign Purchases (LKR Mn)	135.4	64.3				
Foreign Sales (LKR Mn)	186.5	155.2				
Foreign Net Flow (LKR Mn)	(51.1)	(91.0)				
Volume of Turnover (No. in Mn)	180.3	134.5				
Market Capitalization (LKR Bn)	8,474.9	8,427.4				

Market Valuation

PER (x)	11.3
PBV (x)	1.5
DY (%)	2.5

Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
21-Jan-2026	23,623.74	23,828.13	204.39	23,620.51	-3.23	23,806.32	182.58	0.77%

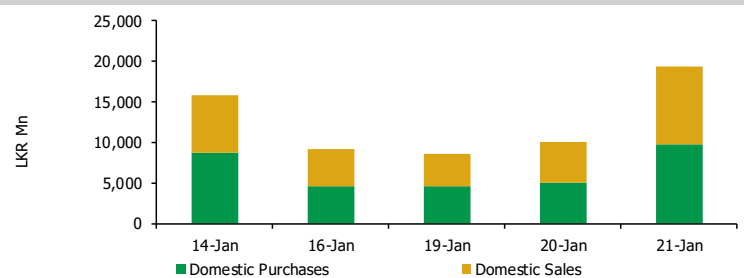


Top Gainers and Top Losers

Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)
DOCK	143.3	29.5	25.9
ASPH	0.5	0.1	25.0
PARA	332.0	60.8	22.4
HAYL	248.5	30.5	14.0
SEMB	0.9	0.1	12.5
Top 5 Losers	Price (LKR)	Chg (LKR)	Chg (%)
SEMB(X)	0.3	(0.1)	(25.0)
TESS	1.5	(0.2)	(11.8)
AUTO	363.0	(38.0)	(9.5)
CARS	690.0	(64.8)	(8.6)
TESS (X)	1.1	(0.1)	(8.3)

Turnover Breakdown

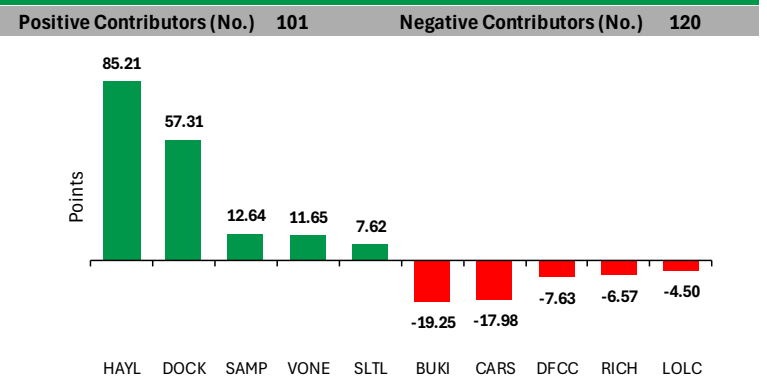
Domestic



Top Crossings

Stock	Qty	Price	Turnover(LKR)
HNB	1,959,000	425.00	827,635,500
COCO	6,300,000	70.00	441,000,000
CFIN	447,272	285.00	127,472,520
LFIN	500,000	163.00	81,500,000
RCL	1,000,000	49.00	49,000,000

Contributors to ASPI



Daily Foreign Participation

Top Net Foreign Activities (Based on Value)

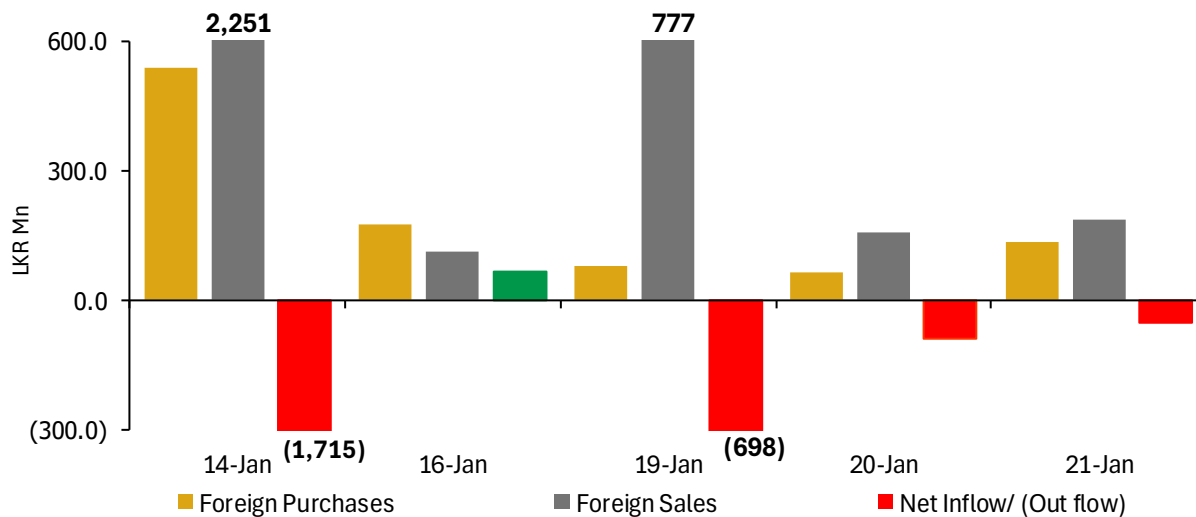
Top Net Foreign Purchases	LKR Mn	Top Net Foreign Sales	LKR Mn
PABC	17.70	ACL	(33.68)
RHL	11.93	CFIN	(29.05)
LLUB	9.73	DIAL	(16.73)
HNB	8.98	DOCK	(12.52)
PKME	8.47	TKYO	(11.60)

Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	3,241	7,435	(4,194)

*From January 02 to January 21, 2026

Foreign Activities During Last 5 Days



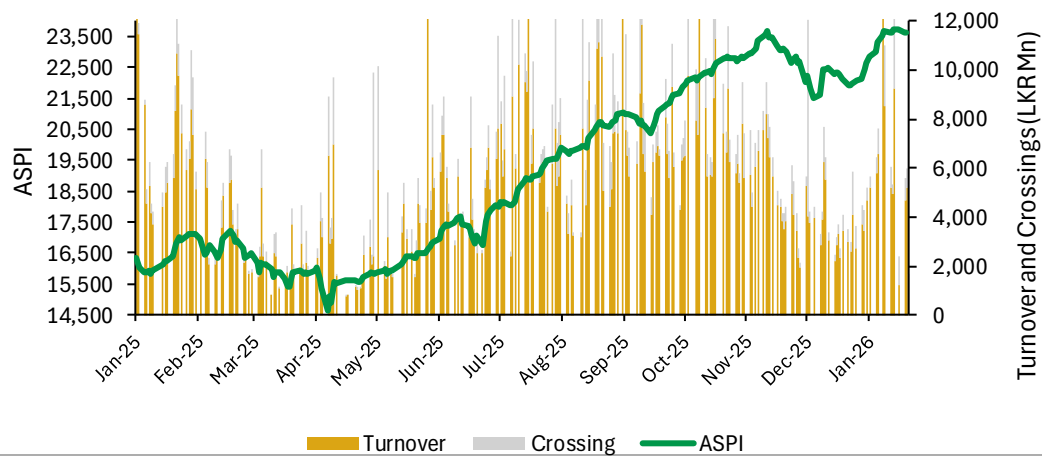
Source: CSE

Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
2025			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
2026			
January *	78,694	18,478	23%

*Upto January 21, 2026

ASPI vs Market Turnover



Source: CSE

Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Capital Goods	4,317,311,009.35	43.97%
Banks	1,672,710,695.80	17.03%
Food, Beverage & Tobacco	1,051,219,438.85	10.71%
Diversified Financials	840,687,136.85	8.56%
Materials	780,959,270.85	7.95%
Telecommunication Services	373,217,842.15	3.80%
Retailing	169,760,879.35	1.73%
Real Estate Management & Development	129,969,363.55	1.32%
Consumer Services	111,397,098.15	1.13%
Energy	79,697,021.25	0.81%
Insurance	78,101,180.05	0.80%
Health Care Equipment & Services	56,801,685.90	0.58%
Consumer Durables & Apparel	46,172,390.65	0.47%
Transportation	32,218,581.70	0.33%
Utilities	26,762,411.20	0.27%
Commercial & Professional Services	25,391,869.75	0.26%
Software & Services	16,222,770.60	0.17%
Automobiles & Components	4,895,030.60	0.05%
Food & Staples Retailing	3,989,821.80	0.04%
Household & Personal Products	1,930,753.65	0.02%
	9,819,416,252.05	

Source: CSE